



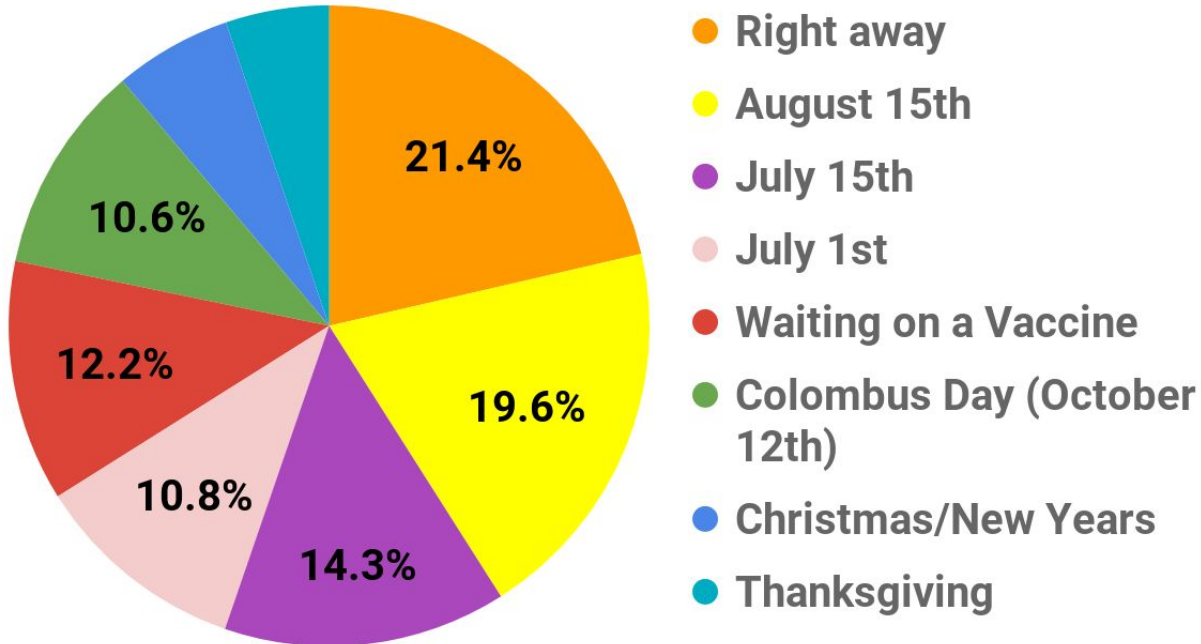
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Travel Post COVID-19 Survey Results

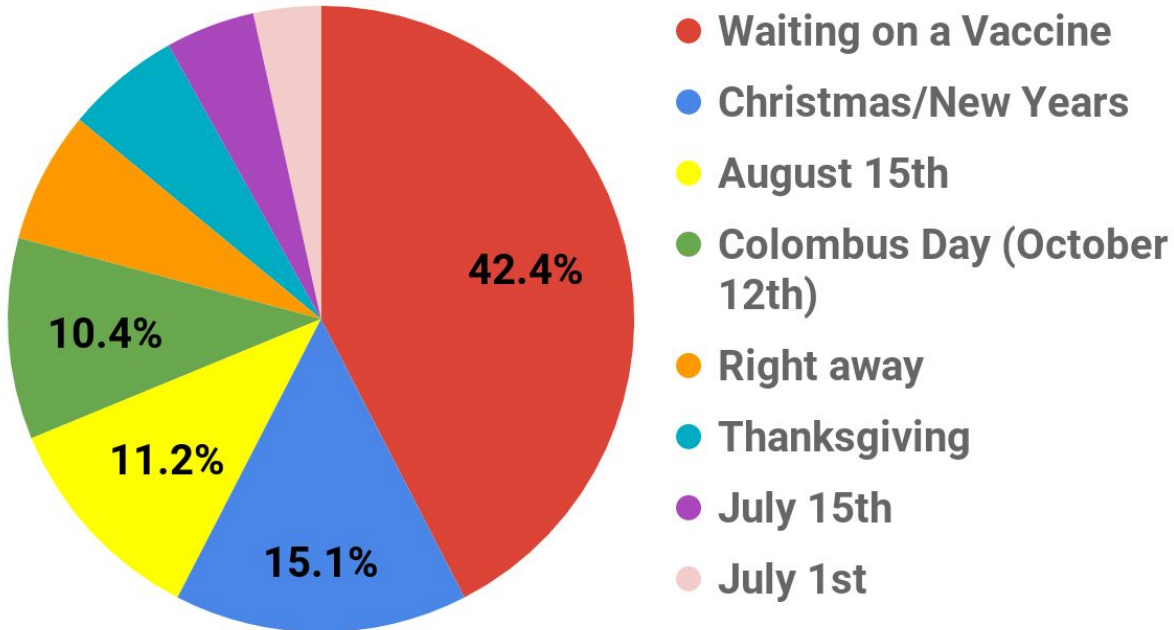
Assuming all the stay at home orders are lifted by June 15th and people are free to travel again - how soon would you take a domestic trip that included a flight?

1,955 Responses



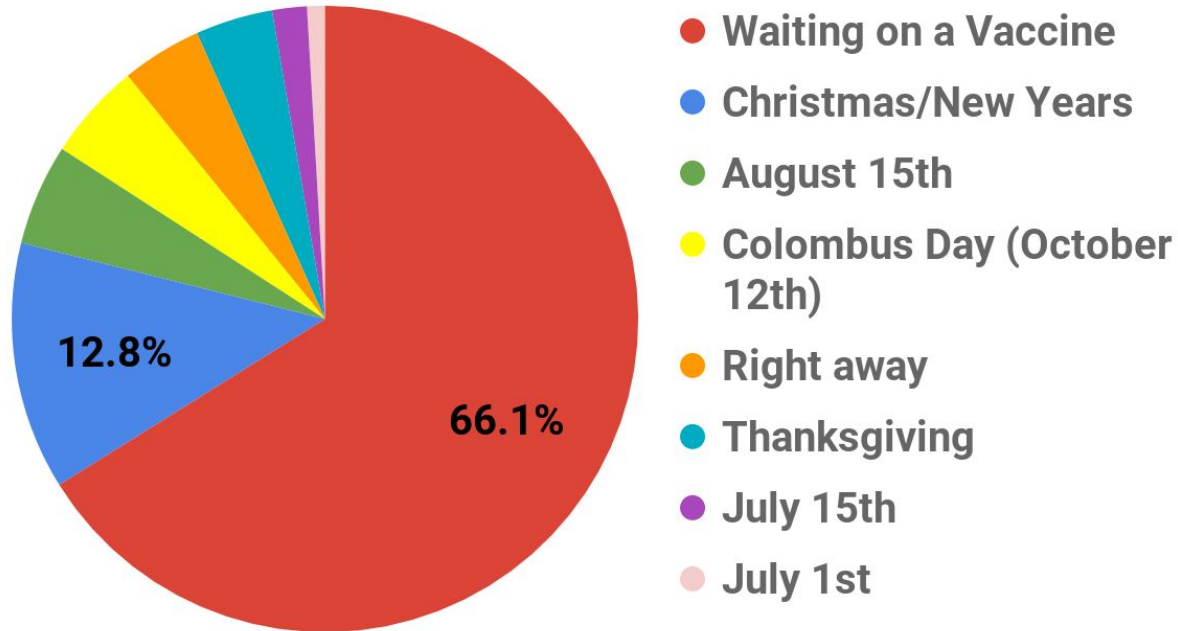
Assuming all the stay at home orders are lifted by June 15th and people are free to travel again -how soon would you take an international trip to Europe?

1,955 Responses



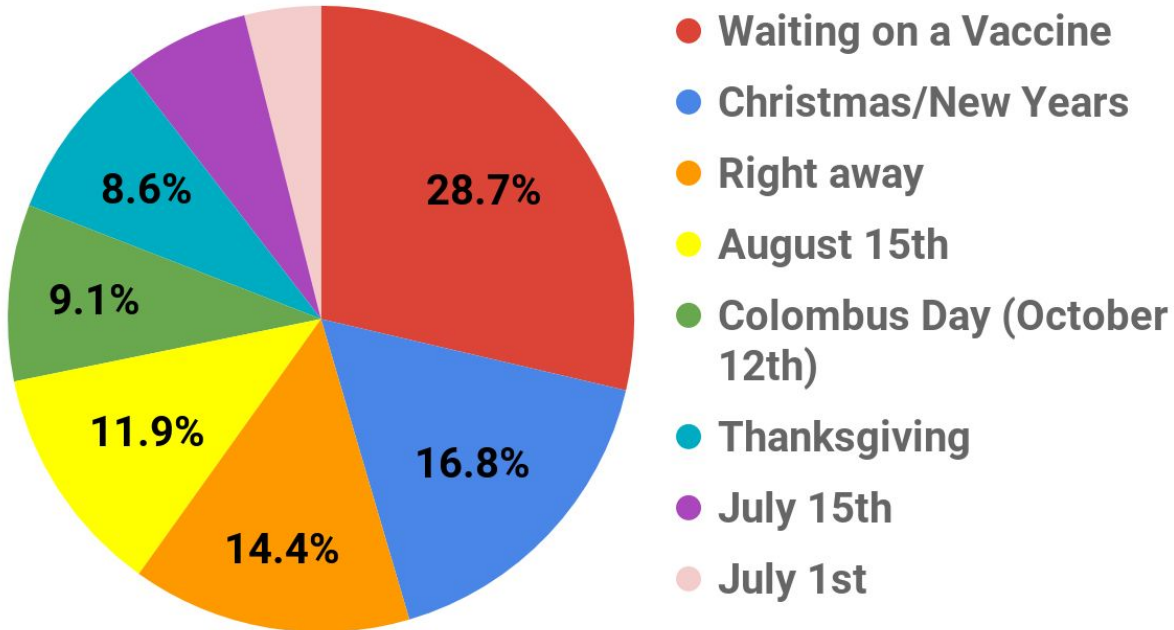
Assuming all the stay at home orders are lifted by June 15th and people are free to travel again -how soon would you take an international trip to Asia?

1,955 Responses



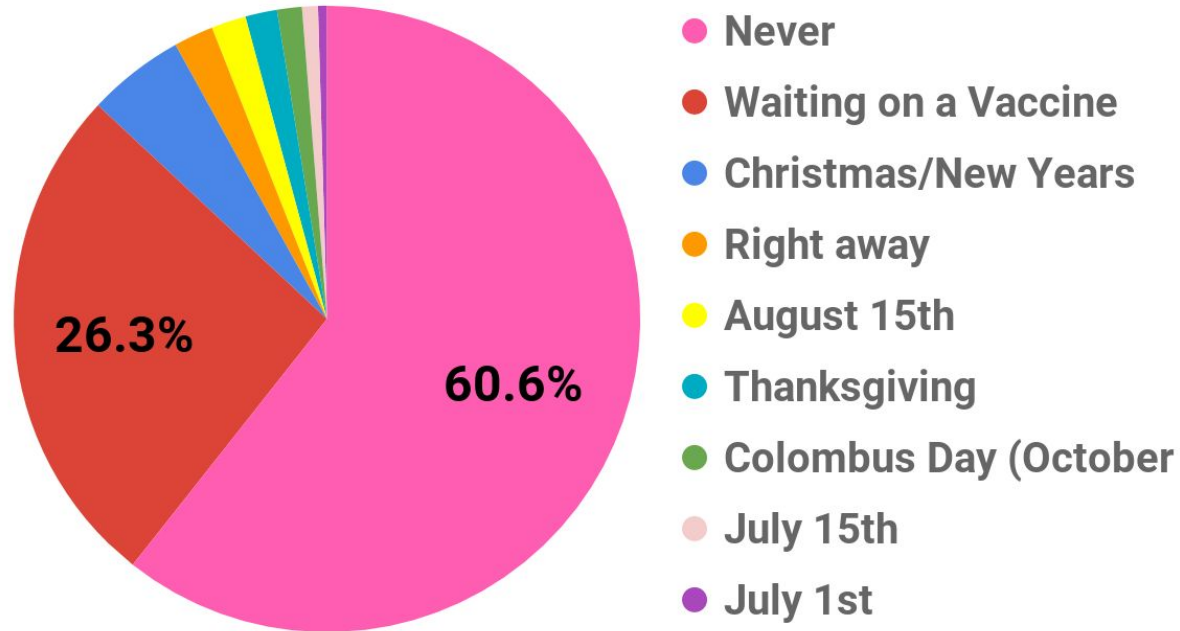
Assuming all the stay at home orders are lifted by June 15th and people are free to travel again –how soon would you take a trip to Cabo or the Caribbean?

1,955 Responses



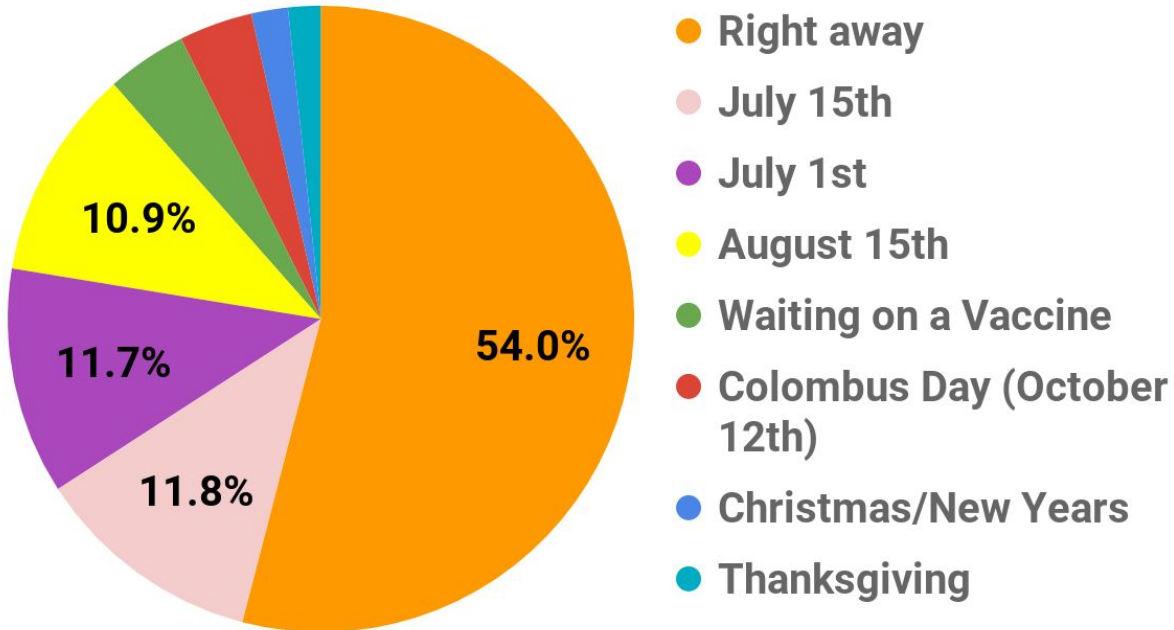
Assuming all the stay at home orders are lifted by June 15th and people are free to travel again -how soon would you take a cruise?

1,955 Responses



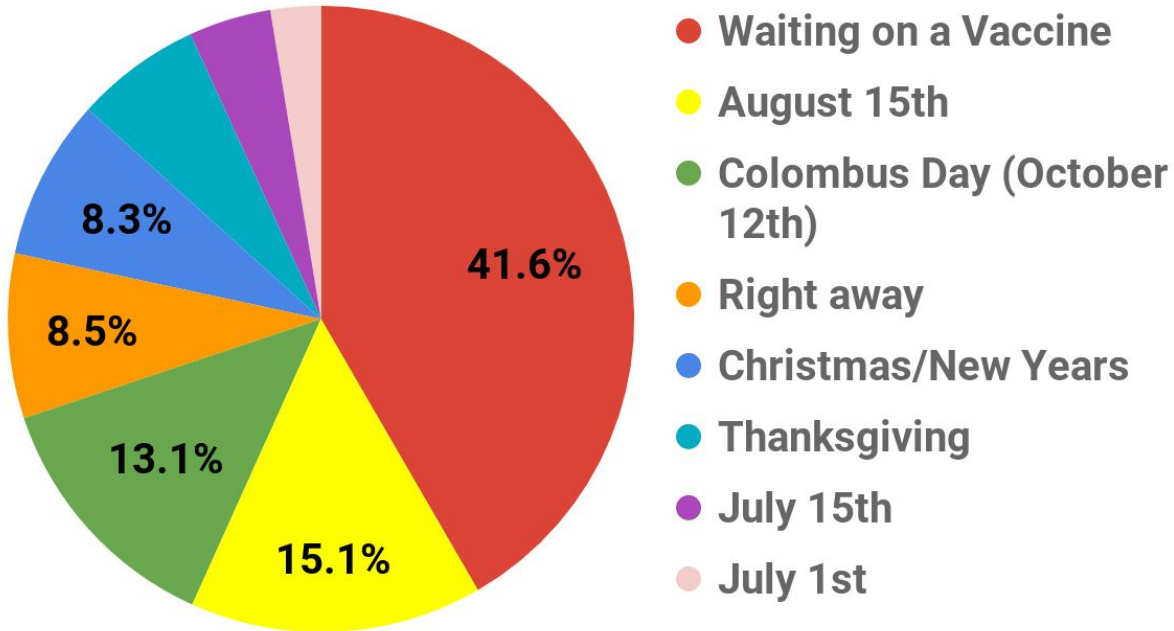
Assuming all the stay at home orders are lifted by June 15th and people are free to travel again -how soon would you take a vacation to a location that is within driving distance?

1,955 Responses



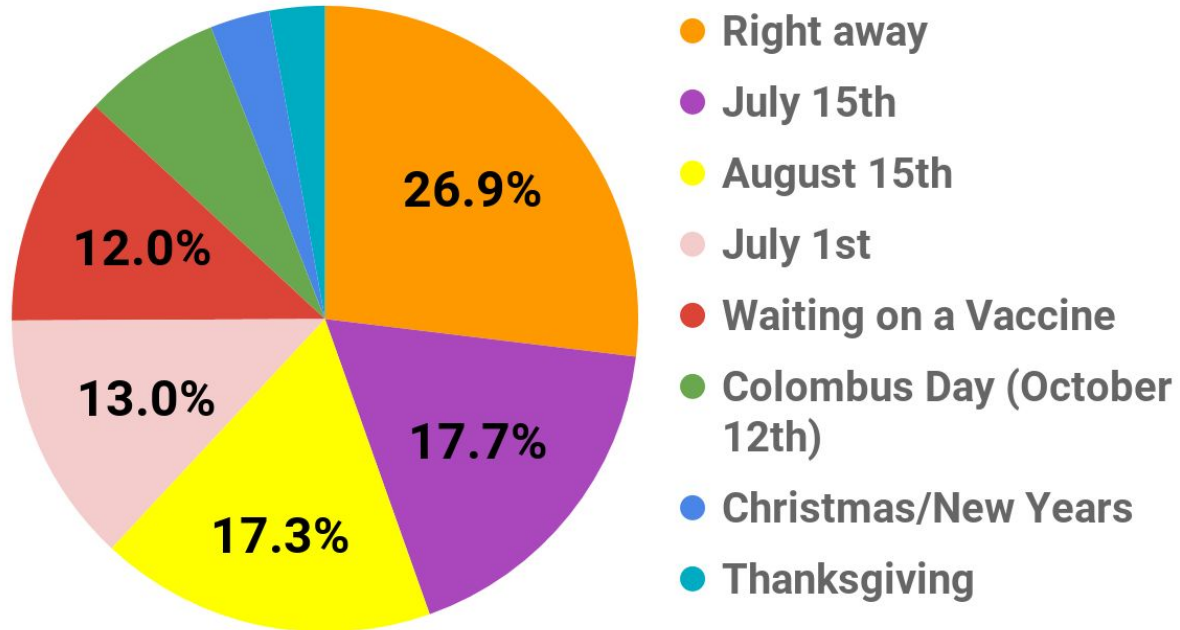
Assuming all the stay at home orders are lifted by June 15th and people are free to travel again -how soon would you go to large conference or festival?

1,955 Responses



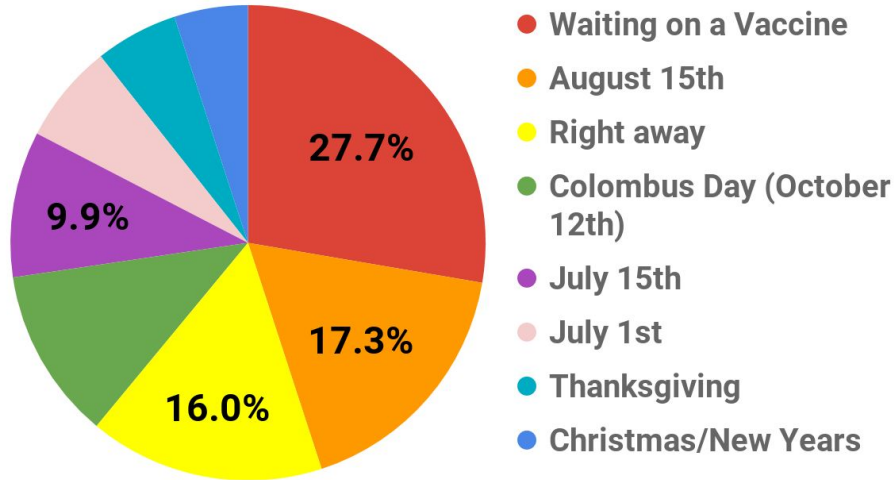
Assuming all the stay at home orders are lifted by June 15th and people are free to travel again -how soon would you go to a large crowded restaurant?

1,955 Responses

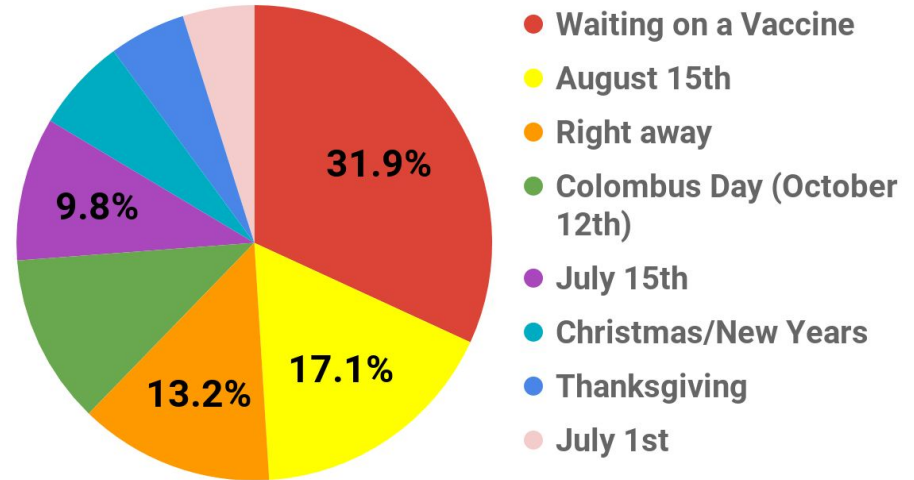


Assuming all the stay at home orders are lifted by June 15th and people are free to travel again –how soon would you go to a...

Sporting Event

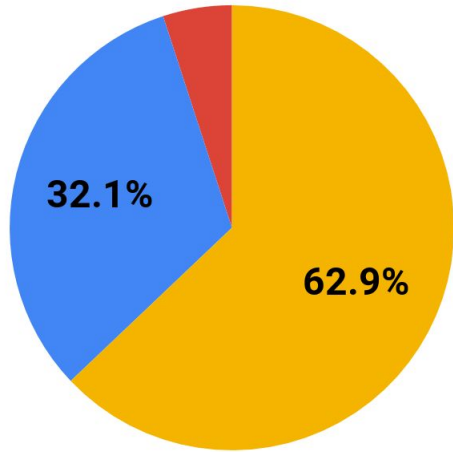


Concert



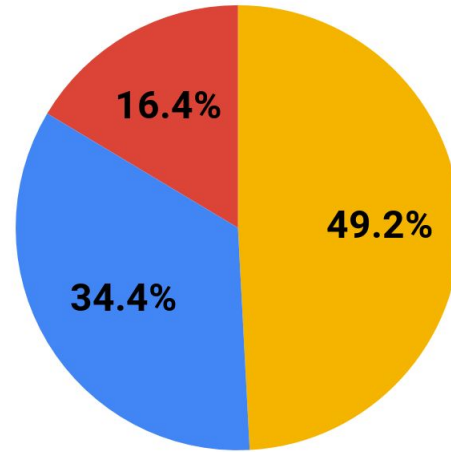
Assuming all the stay at home orders are lifted by June 15th and people are free to travel again and your friend is...

Getting married in the fall and it requires a domestic flight to attend - would you attend?



- Yes
- Would be a game time decision
- No

Having bachelor or bachelorette party in the fall and it requires a domestic flight to attend - would you attend?



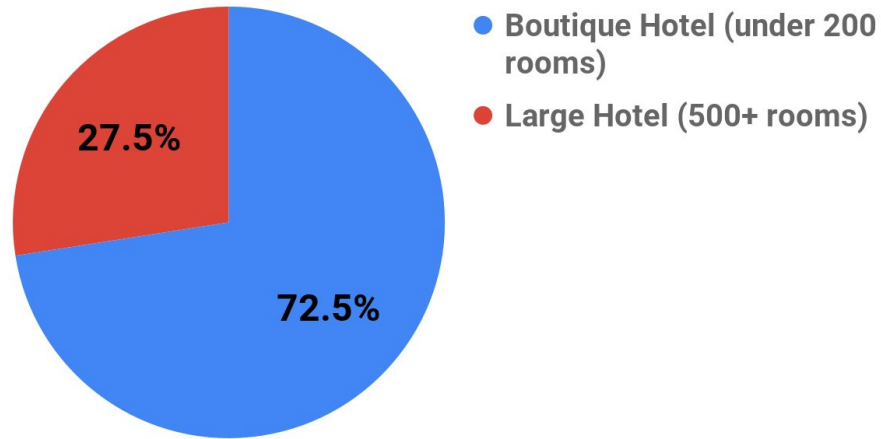
- Yes
- Would be a game time decision
- No

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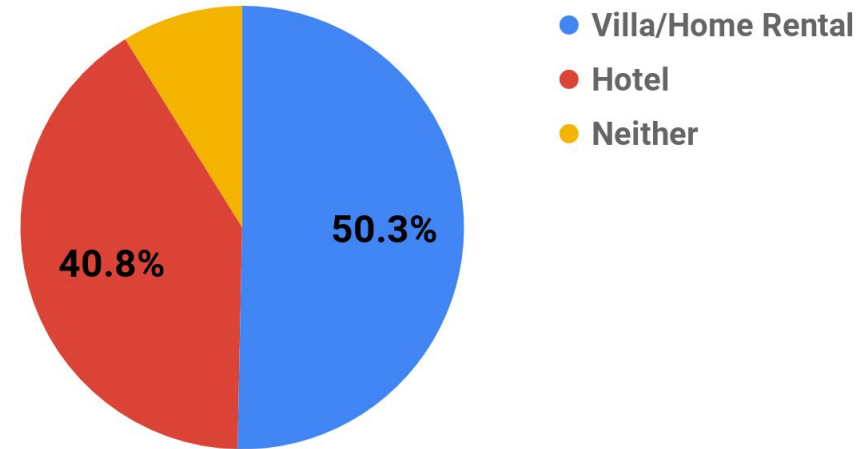
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After travel restrictions are lifted...

Would you be comfortable staying in a large hotel (800+ rooms), or more inclined to stay at a boutique hotel (under 200 rooms)?

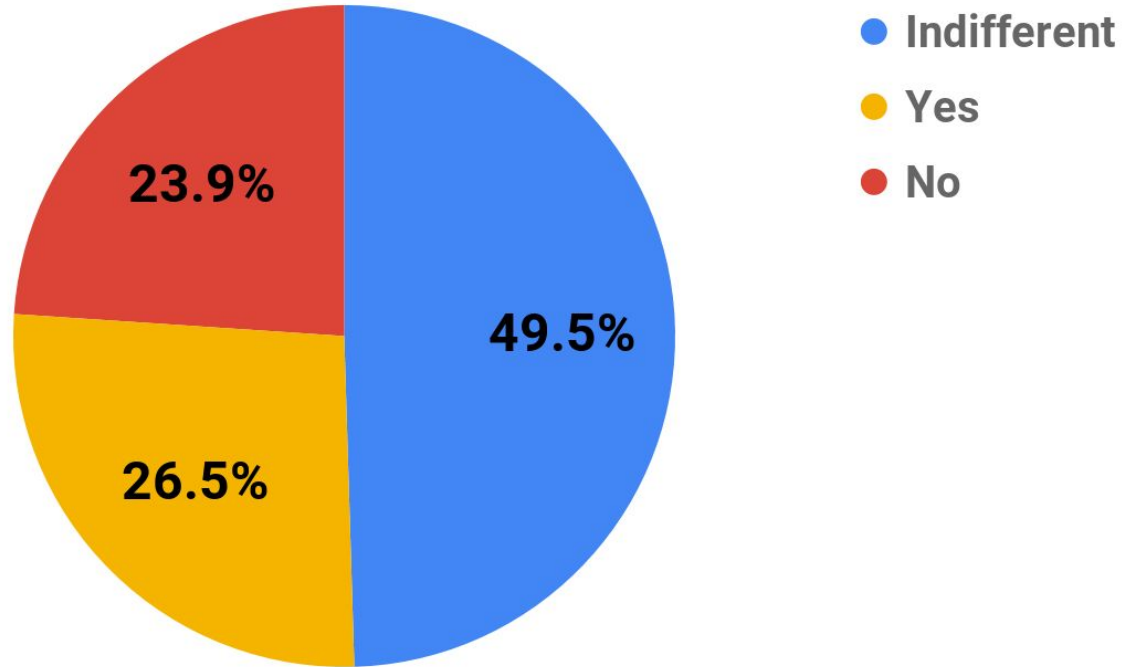


Would you be more comfortable staying Villa/Home Rental, Hotel, or neither?



After travel restrictions are lifted, would you be more inclined to work with a travel agency to plan your future travel?

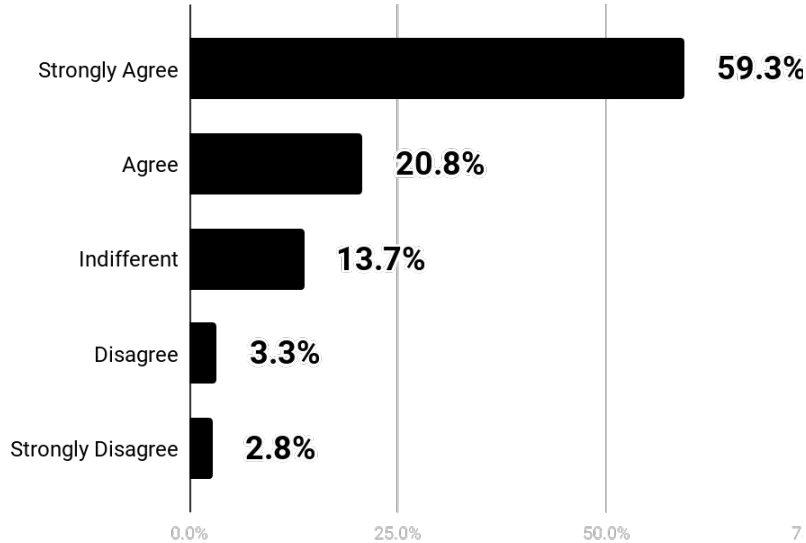
1,955 Responses



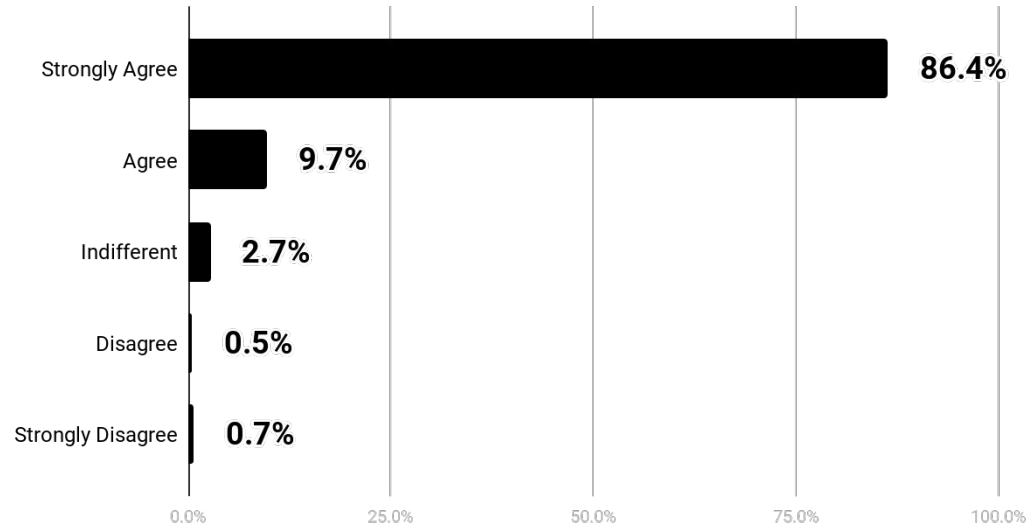


After the travel restrictions are lifted, when choosing a hotel please rank from 1-5 how strongly the following will influence your decision

Hotel Cancellation Policy



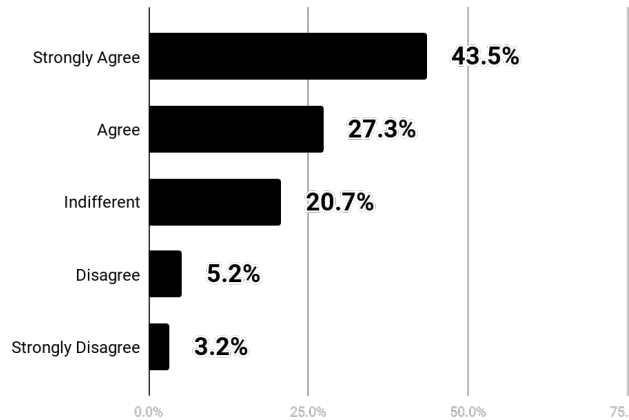
How the hotel cleans their rooms



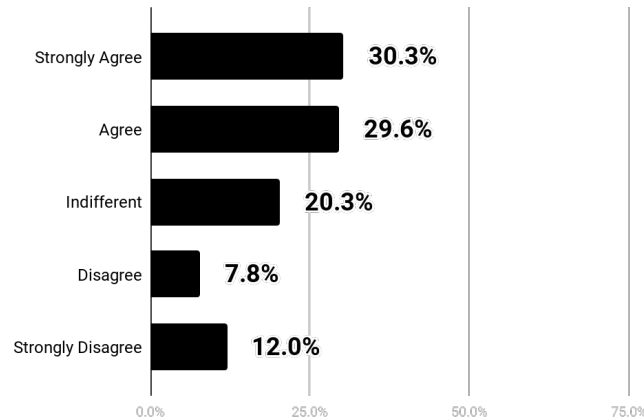


After the travel restrictions are lifted, when choosing a hotel please rank from 1-5 how strongly the following will influence your decision

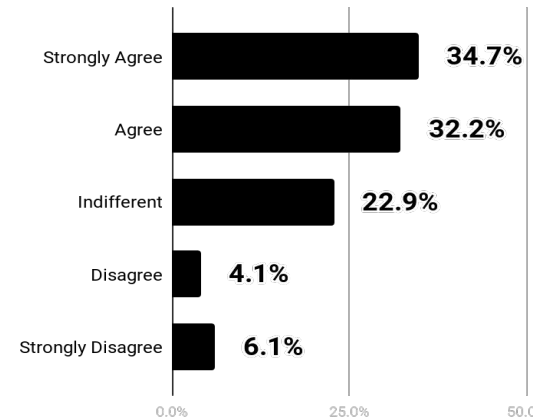
How the hotel treated their staff during the shutdown



Hotel group brand (ex: Four Seasons, Marriott, Hilton, etc.)

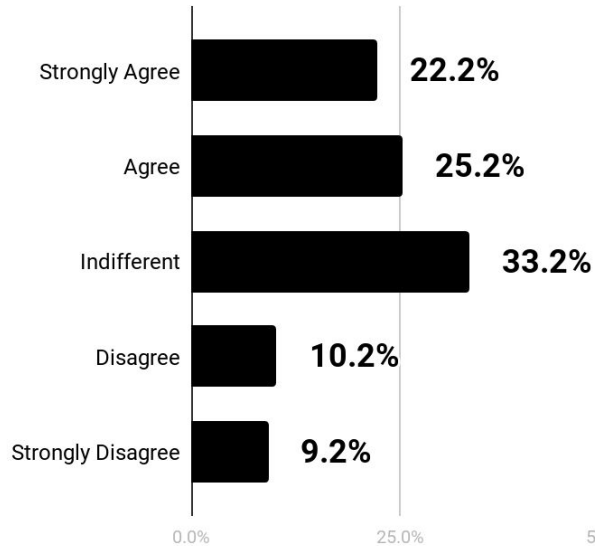


Cost of Hotel Property

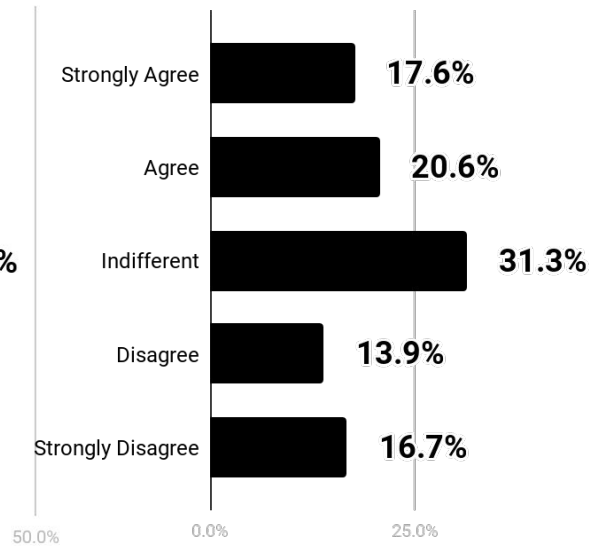


After the travel restrictions are lifted, when choosing a hotel please rank from 1-5 how strongly the following will influence your decision

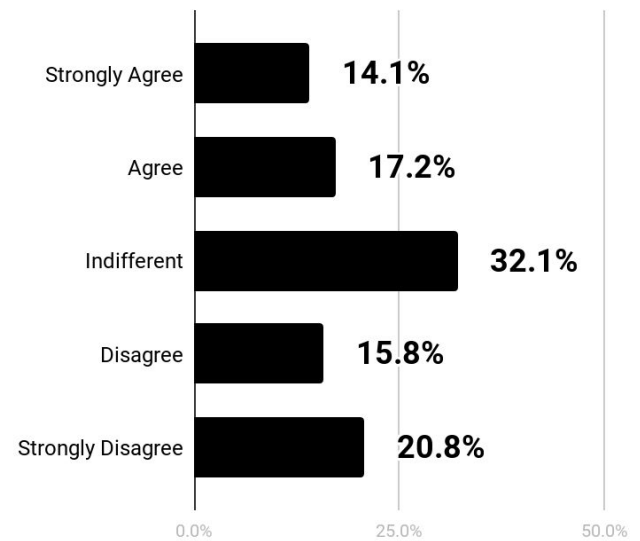
Receiving an upgrade at a property



Receiving free breakfast at a property



Receiving free resort or spa credit at a property



Comments

“It’s important for me that the airline, hotel and car rental I normally book have a **cleaning policy** that they adhere to long after the travel restrictions are lifted.”

“A lot will depend on **attractions** in the location being **open.**”

“**Trip insurance** covering virus in case it comes back.”

“**Flexibility** would be number one priority. Couldn’t book anything without guarantee it could be cancelled easily and without a reason.”

“ I am thinking twice about my safety and health while traveling utilizing **public transportation** as well has **accommodations.**”

“**Medical service** at the hotel.”

“I think **needing an agent** to vet the due diligence on **travel related concerns** will likely be more **important** now than ever!”

“I would prefer options like not having housekeeping coming in if we are there for 1-2 nights to keep **less cross contamination.**”

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Thank you!